

– FORM OF PROXY –

[To be submitted only in case of direct voting to the Scrutineer]

To:

Karin Arnold

Schlüterstraße 45

10707 Berlin

Germany

Fax: +49 30 214802268

Email: OSRAM@arnold-anwaelte.de

Reference is made to the Consent Solicitation Memorandum dated 9 May 2025 by ams-OSRAM AG regarding its EUR 760 million Convertible Bonds due 2027 (ISIN DE000A283WZ3 and Common Code 225175292) (the "**Consent Solicitation Memorandum**") and the Vote Without Meeting (*Abstimmung ohne Versammlung*) to be held from 00:00 a.m. (Frankfurt am Main time) on 26 May 2025 until 24:00 (end of day) (Frankfurt am Main time) on 28 May 2025.

Terms defined in the Consent Solicitation Memorandum have the same meaning when used in this power of attorney unless given a different meaning herein.

POWER OF ATTORNEY

Issued by

Name:

Address:

As Holder of Bonds.

I/We authorise

.....

with address / seat at

.....

As representative

to represent me/us in the voting without meeting with the right to delegate the power of attorney and to exercise my/our voting rights at the voting without meeting.

The representative is released from the restrictions of Section 181 of the German Civil Code.

In case of doubt this power of attorney shall be interpreted extensively.

This power of attorney is governed and construed in accordance with the laws of the Federal Republic of Germany.

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Signature

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Name and title of the signatory

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Date