Disclosure according to Art. 5 para. 1 lit. b), para. 3 of the Regulation (EU) no. 596/2014 and Art. 2 para. 3 of the Delegated Regulation (EU) no. 2016/1052

Purchase of Treasury Shares

1st Tranche – 17th interim notification

In the period from April 29, 2019 until and including May 03, 2019 a total of 4,000 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback in a first tranche on January 10, 2019 was given by publication on January 09, 2019 pursuant to Art. 5 para. 1 lit. a) of the Regulation (EU) No 596/2014 and Art. 2 para. 1 of the Delegated Regulation (EU) 2016/1052.

Shares were bought back as follows:

Day of purchase	Aggregated volume in shares	Volume weighted average price (EUR)
29/04/2019	1,000	31.1855
30/04/2019	1,000	30.9166
02/05/2019	1,000	30.4054
03/05/2019	1,000	30.1325

The transactions in a detailed form pursuant to Art. 5 para. 1 lit. b) of the Regulation (EU) no. 596/2014 and Art. 2 para. 3 of the Delegated Regulation (EU) no. 2016/1052 are published on the website of OSRAM Licht AG (https://www.osram-group.com/en/investors/share-information/share-buyback).

A total number of 217,000 shares have been repurchased within the scope of this buyback in the period from January 10, 2019 until and including May 03, 2019.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Munich, May 06, 2019

OSRAM Licht AG

The Managing Board